

ANNEXURE II
(On the letter head of the Seller)

Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051.

Date:

Dear Sir/Madam,

Securities & Exchange Board of India (SEBI) has provided comprehensive guidelines on sale of shares through Offer for Sale (OFS) mechanism vide circular no. CIR/MRD/DP/18/2012 dated July 18, 2012, Circular no. CIR/MRD/DP/04/2013 dated January 25, 2013, Circular no. CIR/MRD/ DP/17/2013 dated May 30, 2013, to facilitate offer for sale of shares by promoters / non-promoters of companies through a separate window. In order to encourage retail participation in OFS, enable other large shareholders to use the OFS mechanism and to expand the universe of the companies to use this framework, SEBI has further modified the OFS framework vide Circular no. CIR/MRD/DP/24/2014 dated August 8, 2014 and CIR/MRD/DP/32/2014 dated Dec 01, 2014, CIR/MRD/ DP/12/2015 dated June 26, 2015, circular no. CIR/MRD/DP/36/2016 dated February 15, 2016, circular no. SEBI/HO/MRD/DOPI/CIR/P/2018/159 dated December 28, 2018, circular no. SEBI/HO/MRD/MRD-PoD-3/P/CIR/2023/10 dated January 10, 2023 and circular no. SEBI/HO/MRD/MRD-PoD-3/P/CIR/2023/134 dated August 03, 2023.

In view of the above I/ We _____ wish to offer our shares/units for sale of _____ (no. of shares/units) Equity Shares/Units of REITs/InvITs of face value Rs. (amount) each.

In this connection, I / We wish to avail the Offer for Sale facility provided by the Exchange for offering shares/units based on the above SEBI guideline. I/ We, therefore, request you to kindly allow us to use NSE screen-based facilities and oblige. Please find attached details regarding Offer for Sale as enclosed in Annexure I.

I/We shall undertake to comply with all terms and condition of Offer for Sale (OFS) scheme mentioned in the Exchange Circular _____ dated _____ and any other circular issued by the Exchange or SEBI in this regards regard from time to time.

I/We shall ensure compliance with the requirements specified in the above SEBI circular and such other requirements as may be specified from time to time by Securities and Exchange Board of India (SEBI)

For providing the above-mentioned services, we shall pay a sum of Rs. _____ to NSE.

I/We shall execute, sign, and subscribe, to such documents, papers, agreements, covenants, bonds and/or undertakings as may be required by NSEIL from time to time.

Thanking you.

Yours faithfully,

For (name of the Seller)